

Lead, CLMAGT, MEGANY, MEGA, FeeDueAP, PENAP, LV2APPEAL, APPEAL

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 22-10964-mg**

Assigned to: Judge Martin Glenn
Chapter 11
Voluntary
Asset

Date filed: 07/13/2022
Plan confirmed: 11/09/2023
341 meeting: 01/26/2023
Deadline for filing claims: 02/09/2023

Debtor

Celsius Network LLC
121 River Street
PH05
Hoboken, NJ 07030
HUDSON-NJ
Tax ID / EIN: 87-1192148

represented by **Mitchell Hurley**

Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
212-872-1000
Email: mhurley@akingump.com

Annemarie V. Reilly

Latham & Watkins LLP
1271 Avenue of the Americas
New York, NY 10020
212-906-1200
Email: annemarie.reilly@lw.com
LEAD ATTORNEY

Joshua Sussberg

Kirkland & Ellis LLP
601 Lexington Avenue
New York, NY 10022
(212) 446-4800
Fax : (212) 446-4900
Email: jsussberg@kirkland.com

U.S. Trustee

United States Trustee
Office of the United States Trustee – NY
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, NY 10004-1408
(212) 510-0500

represented by **Mark Bruh**

DOJ-Ust
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, NY 10004-1408
212-510-0500
Email: mark.bruh@usdoj.gov

Shara Claire Cornell

DOJ-Ust
1 Bowling Green
New York, NY 10004-1408
212-510-0500
Email: shara.cornell@usdoj.gov

Claims and Noticing Agent

Stretto Claims Agent
8269 E. 23rd Avenue
Suite 275
www.stretto.com

Denver, CO 80238
(855) 812-6112

Consumer Privacy Ombudsman
Consumer Privacy Ombudsman
Livingston PLLC
1455 Pennsylvania Avenue N.W.
The Willard Suite 400
Washington, DC 20004
US
7037981001

Creditor Committee
The Official Committee of Unsecured
Creditors

represented by **Lucy Thomson**
1455 Pennsylvania Avenue, NW
Suite 400
Washington, DC 20004
703-798-1001
Email: lucythomson_cpo@earthlink.net

represented by **Andrea Amulic**
White & Case LLP
1221 Avenue of the Americas
Ste 44-051
New York, NY 10036
212-819-7061
Email: andrea.amulic@whitecase.com

Michael Andolina
White & Case LLP
111 S Wacker Dr Suite 5100
Chicago, IL 60606-5055
312-881-5400
Fax : 312-881-5450
Email: mandolina@whitecase.com

Aaron Colodny
White & Case LLP
555 South Flower Street
Suite 2700
Los Angeles, CA 90071
213-620-7700
Email: aaron.colodny@whitecase.com

Kimberly Anne Havlin
White & Case LLP
1221 Avenue of the Americas
New York, NY 10020
212-819-8200
Email: kim.havlin@whitecase.com

Samuel P Hershey
White & Case LLP
1221 Avenue of the Americas
New York, NY 10020
212-819-8200
Fax : 212-354-8113
Email: shershey@whitecase.com

Gregory F Pesce
White & Case LLP
111 South Wacker Drive
Suite 5100
Chicago, IL 60606-4302
312-881-5400
Email: gregory.pesce@whitecase.com

Jennifer Selendy
Selendy Gay PLLC
1290 Avenue of the Americas

Ste 17th Floor
 New York, NY 10104
 212-390-9000
 Fax : 212-390-9399
 Email: jseleudy@selendygay.com

David Turetsky
 White & Case
 1221 Avenue of the Americas
 New York, NY 10020-1095
 212-819-8200
 Email: david.turetsky@whitecase.com

Joshua Weedman
 White & Case LLP
 1221 Avenue of the Americas
 New York, NY 10020
 212-819-8963
 Email: jweedman@whitecase.com

Keith Wofford
 White & Case LLP
 1221 Avenue of the Americas
 10020
 New York, NY 10036
 212-819-8200
 Email: kwofford@whitecase.com

Creditor Committee
Ad Hoc Committee of Corporate Creditors
 c/o Sarachek Law Firm
 670 White Plains Road Fl. PH
 Scarsdale, NY 10583

represented by **Zachary Evan Mazur**
 Sarachek Law Firm
 670 White Plains Road
 Fl. PH
 Scarsdale, NY 10583
 646-519-4396
 Email: zachary@saracheklawfirm.com

Filing Date	#	Docket Text
11/09/2023	<u>3972</u>	Findings of Fact, Conclusions of Law, and Order Signed on 11/9/2023 Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and its Debtor Affiliates. (Anderson, Deanna) (Entered: 11/09/2023)
01/29/2024	<u>4289</u>	Modified Plan / <i>Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Conformed for MiningCo Transaction)</i> (related document(s) <u>4171</u> , <u>3972</u> , <u>4050</u> , <u>4172</u>) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 01/29/2024)
05/06/2024	<u>4866</u>	Motion to Allow/ <i>Motion For An Order Requiring The Post- Effective Debtors To Provide Discovery To Support Statements Made In Response To Issues Raised by Corporate Creditors For Inequitable Distribution under the Plan of Reorganization.</i> filed by Corporate Creditors Laura McNeil (representing her parents, Sheri Faller and Bernard Jaob Faller) and Wesley Chang with hearing to be held on 5/7/2024 at 02:00 PM at Videoconference (ZoomGov) (MG). (Suarez, Aurea) (Entered: 05/06/2024)
06/03/2024	<u>4911</u>	Motion to Compel <i>Plan Treatment</i> filed by Joseph E. Sarachek on behalf of Faller Creditors with hearing to be held on 6/27/2024 at 10:00

			AM at Courtroom 523 (MG) Responses due by 6/20/2024,. (Attachments: # <u>1</u> Exhibit Proposed Order) (Sarachek, Joseph) (Entered: 06/03/2024)
06/03/2024		<u>4912</u>	Affidavit <i>in Support of Motion to Compel Plan Treatment</i> (related document(s) <u>4911</u>) Filed by Joseph E. Sarachek on behalf of Faller Creditors. (Attachments: # <u>1</u> Exhibit Notices to Faller Creditors)(Sarachek, Joseph) (Entered: 06/03/2024)
06/03/2024		<u>4913</u>	Notice of Hearing <i>on Faller Creditors' Motion to Compel Plan Treatment</i> (related document(s) <u>4911</u>) filed by Joseph E. Sarachek on behalf of Faller Creditors. with hearing to be held on 6/27/2024 at 10:00 AM at Courtroom 523 (MG) Objections due by 6/20/2024, (Sarachek, Joseph) (Entered: 06/03/2024)
06/05/2024		<u>4916</u>	Motion to Join (related document(s) <u>4911</u>) filed by Riece Keck on behalf of Clypeum, Inc.. (Suarez, Aurea) (Entered: 06/05/2024)
06/05/2024		<u>4917</u>	Motion to Join (related document(s) <u>4911</u>) filed by Wesley Chang, on behalf of Jinwes LLC. (Suarez, Aurea) (Entered: 06/05/2024)
06/05/2024		<u>4918</u>	Motion to Join (related document(s) <u>4911</u>) filed by Frances Jones. (Suarez, Aurea) (Entered: 06/05/2024)
06/05/2024		<u>4919</u>	Motion to Join (related document(s) <u>4911</u>) filed by Viraj Anand on behalf of VP Investments & Assets LLC. (Suarez, Aurea) (Entered: 06/06/2024)
06/05/2024		<u>4920</u>	Motion to Join (related document(s) <u>4911</u>) filed by Timothy Jukic on behalf of Jukes Property Solutions Limited. (Suarez, Aurea) (Entered: 06/06/2024)
06/05/2024		<u>4921</u>	Motion to Join <i>/CORRECTED Motion to Join</i> (related document(s) <u>4919</u> , <u>4911</u>) filed by Viraj Anand, on behalf of VP Investments & Assets LLC. (Suarez, Aurea) (Entered: 06/06/2024)
06/05/2024		<u>4922</u>	Motion to Join (related document(s) <u>4911</u>) filed by Paul Colagiuri on behalf of Siddhartha Super Pty Ltd atf Colagiuri Superfund. (Suarez, Aurea) (Entered: 06/06/2024)
06/06/2024		<u>4923</u>	Motion to Join (related document(s) <u>4911</u>) filed by James Matthews, and on behalf of Get Streamlined Limited. (Suarez, Aurea) (Entered: 06/06/2024)
06/06/2024		<u>4928</u>	Motion to Join (related document(s) <u>4911</u>) filed by Prasad Rao on behalf of PR Crypto Fund–I LP. (Suarez, Aurea) (Entered: 06/07/2024)
06/07/2024		<u>4929</u>	Motion to Join (related document(s) <u>4911</u>) filed by Teresa Gonzalez Sainz on behalf of Ibertrade Representaciones SL. (Suarez, Aurea) (Entered: 06/07/2024)
06/07/2024		<u>4934</u>	Motion to Join (related document(s) <u>4911</u>) filed by Enda Murphy on behalf of E & KL Murphy Superfund. (Suarez, Aurea) (Entered: 06/10/2024)
06/07/2024		<u>4935</u>	Motion to Join (related document(s) <u>4911</u>) filed by Enda Murphy on behalf of Racecentre Pty Ltd. (Suarez, Aurea) (Entered: 06/10/2024)

06/08/2024		<u>4933</u>	Notice of Hearing <i>on Motion for Order for 2004 Examination</i> filed by Joseph E. Sarachek on behalf of Faller Creditors. with hearing to be held on 6/27/2024 at 10:00 AM at Courtroom 523 (MG) Objections due by 6/24/2024, (Sarachek, Joseph) (Entered: 06/08/2024)
06/10/2024		<u>4938</u>	Motion to Join (related document(s) <u>4911</u>) filed by Jenelia Sarver on behalf of DLS Memorial LLC. (Suarez, Aurea) (Entered: 06/11/2024)
06/11/2024		<u>4939</u>	Motion to Join (related document(s) <u>4911</u>) filed by Mark Vozzo on behalf of MVozzo Super Pty. Ltd.. (Suarez, Aurea) (Entered: 06/11/2024)
06/11/2024		<u>4940</u>	Motion to Join (related document(s) <u>4911</u>) filed by Timothy Vann on behalf of Digitaurus Pty Ltd ATF Vann Family Superannuation Fund. (Suarez, Aurea) (Entered: 06/11/2024)
06/11/2024		<u>4944</u>	Motion to Join (related document(s) <u>4911</u>) filed by Oliver Masens on behalf of Masens Super Fund. (Suarez, Aurea) (Entered: 06/12/2024)
06/12/2024		<u>4945</u>	Motion to Join (related document(s) <u>4911</u>) filed by Mia Forrest on Behalf of Good Forrest Super Pty Ltd. (Suarez, Aurea) (Entered: 06/12/2024)
06/12/2024		<u>4946</u>	Motion to Join (related document(s) <u>4911</u>) filed by John Hitti on behalf of The Trustee for Simba Discretionary Trust. (Suarez, Aurea) (Entered: 06/12/2024)
06/12/2024		<u>4947</u>	Motion to Join (related document(s) <u>4911</u>) filed by Karm Choudhry on behalf of Karma Organization LLC. (Suarez, Aurea) (Entered: 06/12/2024)
06/12/2024		<u>4950</u>	Motion to Join (related document(s) <u>4911</u>) filed by Arthur Rodriguez on behalf of Art Rod LLC. (Suarez, Aurea) (Entered: 06/13/2024)
06/13/2024		<u>4952</u>	Motion to Join (related document(s) <u>4911</u>) filed by Marlowe Bennett on Behalf of Paule Bennett Family Super Pty Ltd. (Suarez, Aurea) (Entered: 06/13/2024)
06/13/2024		<u>4953</u>	Motion to Join (related document(s) <u>4911</u>) filed by Marlowe Bennett on Behalf of Deka Andres Ependyoun International Incorporated. (Suarez, Aurea) (Entered: 06/13/2024)
06/13/2024		<u>4954</u>	Motion to Join (related document(s) <u>4911</u>) filed by Brett Wilks on behalf of Wilks SMSF PTY LTD. (Suarez, Aurea) (Entered: 06/14/2024)
06/14/2024		<u>4956</u>	Amended Motion to Join (related document(s) <u>4939</u> , <u>4911</u>) filed by Mark Vozzo on behalf of MVozzo Super Pty. Ltd.. (Suarez, Aurea) (Entered: 06/14/2024)
06/14/2024		<u>4958</u>	Motion to Join (related document(s) <u>4911</u>) filed by Craig Volchko on behalf of CVOLCHKO RD LLC. (Suarez, Aurea) (Entered: 06/14/2024)
06/14/2024		<u>4959</u>	Motion to Join (related document(s) <u>4911</u>) filed by Craig Volchko on behalf of Craig Volchko 401k. (Suarez, Aurea) (Entered: 06/14/2024)
06/14/2024		<u>4961</u>	

			Motion to Join (related document(s) 4911) filed by John Wesner on Behalf of JDW Investment Trust. (Suarez, Aurea) (Entered: 06/17/2024)
06/16/2024		4963	Motion to Join (related document(s) 4911) filed by Luke Orr on Behalf of Luke Orr Family Super Fund Pty Ltd. (Suarez, Aurea) (Entered: 06/17/2024)
06/17/2024		4964	Motion to Join (related document(s) 4911) filed by Justin Dungey on behalf of Dungey Family Super Fund Pty Ltd. (Suarez, Aurea) (Entered: 06/17/2024)
06/17/2024		4966	Motion to Join (related document(s) 4911) filed by Francisco H. Limeta, III on behalf of Hermoso Capital Fund LLC. (Acosta, Annya) (Entered: 06/18/2024)
06/17/2024		4967	Motion to Join (related document(s) 4911) filed by Maria Teresa Hermoso on behalf of Hermoso Capital Investments LLC. (Acosta, Annya) (Entered: 06/18/2024)
06/17/2024		4968	Motion to Join (related document(s) 4911) filed by Francisco H. Limeta III on behalf of Project Influencers Capital LLC. (Acosta, Annya) (Entered: 06/18/2024)
06/20/2024		4974	Objection / <i>Post-Effective Date Debtors' Omnibus Objection to the Faller Creditors' (I) Motion Seeking Entry of an Order Approving Further Distribution Under the Plan of Reorganization for the Faller Creditors and (II) Motion for Discovery to Support Claims Made by Post-Effective Date Debtors in Regards to Equitable Treatment of Corporate Creditors</i> (related document(s) 4866 , 4911) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 06/20/2024)
06/20/2024		4976	<i>Declaration of Jeremy Tilsner in Support of the Post-Effective Date Debtors' Omnibus Objection to the Faller Creditors' (I) Motion Seeking Entry of an Order Approving Further Distribution Under the Plan of Reorganization for the Faller Creditors and (II) Motion for Discovery to Support Claims Made by Post-Effective Date Debtors in Regards to Equitable Treatment of Corporate Creditors</i> (related document(s) 4974) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 06/20/2024)
06/22/2024		4985	Amended Motion to Join (related document(s) 4939 , 4956 , 4911) filed by Mark Vozzo on behalf of MVozzo Super Pty. Ltd.. (Suarez, Aurea) (Entered: 06/24/2024)
06/25/2024		4988	Notice of Adjournment of Hearing <i>on Motion to Compel Plan Treatment</i> (related document(s) 4911) filed by Joseph E. Sarachek on behalf of Faller Creditors. with hearing to be held on 7/29/2024 at 02:00 PM at Courtroom 523 (MG) (Sarachek, Joseph) (Entered: 06/25/2024)
06/26/2024		4991	Notice of Adjournment of Hearing <i>of Motion for 2004 Discovery</i> (related document(s) 4866) filed by Joseph E. Sarachek on behalf of Faller Creditors. with hearing to be held on 7/29/2024 at 02:00 PM at Courtroom 523 (MG) (Sarachek, Joseph) (Entered: 06/26/2024)
07/23/2024		7535	Supplemental Objection to Motion / <i>Post-Effective Date Debtors' (I) Supplemental Objection to the Faller Creditors' Motion Seeking Entry of an Order Approving Further Distribution Under the Plan of</i>

			<i>Reorganization for the Faller Creditors and (II) Objection to the Ad Hoc Group of Australian Corporate Creditors' Motion for a Liquid Cryptocurrency Distribution</i> (related document(s) 4911) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/23/2024)
07/23/2024		7536	<i>Declaration of Christopher Ferraro, Plan Administrator, in Support of Post-Effective Date Debtors' (I) Supplemental Objection to the Faller Creditors' Motion Seeking Entry of an Order Approving Further Distribution Under the Plan of Reorganization for the Faller Creditors and (II) Objection to the Ad Hoc Group of Australian Corporate Creditors' Motion for a Liquid Cryptocurrency Distribution</i> (related document(s) 4911) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/23/2024)
07/23/2024		7537	<i>Declaration of Robert Campagna in Support of the Post-Effective Date Debtors' Supplemental Objection to the Faller Creditors' Motion Seeking Entry of an Order (I) Approving Further Distribution Under the Plan of Reorganization for the Faller Creditors and (II) Granting Related Relief</i> (related document(s) 7535 , 4911) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 07/23/2024)
07/23/2024		7538	<i>Declaration of Roger Bartlett in Support of the Post-Effective Date Debtors' Objection to the Motion Seeking Entry of an Order (i) Approving Further Distribution Under the Plan of Reorganization for the Faller Creditors and (ii) Granting Related Relief</i> (related document(s) 7535) filed by Thomas S. Kessler on behalf of Coinbase, Inc.. (Kessler, Thomas) (Entered: 07/23/2024)
07/26/2024		7551	Reply to Motion to Objection of Plan Administrator (7535) filed by Joseph E. Sarachek on behalf of Faller Creditors. (Sarachek, Joseph) (Entered: 07/26/2024)
07/26/2024		7552	Transcript regarding Hearing Held on 06/28/2024 At 10:06 AM RE: Hybrid Hearing RE: Application For Final Professional Compensation For Latham & Watkins LLP, Special Counsel, Period: 7/13/2022 To 5/31/2023, Fee:\$12,358,407.2, Expenses: \$54,459.60...etc Remote electronic access to the transcript is restricted until 10/24/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) 4271 , 4281 , 4260 , 4302 , 4258 , 4970 , 4257 , 4829 , 4835 , 4242 , 3925 , 4276 , 4061 , 4268 , 4265 , 4263 , 4254 , 4250 , 4296 , 4273 , 4904 , 3426 , 4249 , 4266 , 4252 , 4925 , 4262 , 4275 , 4261 , 4949 , 4236 , 4259 , 4873 , 4992 , 3127 , 4256 , 4291 , 4927 , 4926 , 3709 , 4663 , 4903 , 4270 , 4253). Notice of Intent to Request Redaction Deadline Due By 8/2/2024. Statement of Redaction Request Due By 8/16/2024. Redacted Transcript Submission Due By 8/26/2024. Transcript access will be restricted through 10/24/2024. (Ramos, Jonathan) Modified on 9/20/2024 (Ortiz, Carmen). (Entered: 07/26/2024)
08/01/2024		7569	REVISED Transcript regarding Hearing Held on 07/29/2024 At 2:02 PM RE: Status Update On Distributions And Update On Avoidance Actions.; Etc.. Remote electronic access to the transcript is restricted until 10/30/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) 6892 , 4938 ,

			<u>4923</u> , <u>5196</u> , <u>5195</u> , <u>4928</u> , <u>4919</u> , <u>7557</u> , <u>4946</u> , <u>4921</u> , <u>4954</u> , <u>4917</u> , <u>4953</u> , <u>4922</u> , <u>4950</u> , <u>4967</u> , <u>4986</u> , <u>5197</u> , <u>5594</u> , <u>4912</u> , <u>7536</u> , <u>4956</u> , <u>7551</u> , <u>4988</u> , <u>4974</u> , <u>4914</u> , <u>4944</u> , <u>4966</u> , <u>4968</u> , <u>4945</u> , <u>4952</u> , <u>4918</u> , <u>4934</u> , <u>4964</u> , <u>4958</u> , <u>4939</u> , <u>4920</u> , <u>4789</u> , <u>7538</u> , <u>4929</u> , <u>4976</u> , <u>4963</u> , <u>4961</u> , <u>4940</u> , <u>4959</u> , <u>7537</u> , <u>7535</u> , <u>5194</u> , <u>4911</u> , <u>4916</u> , <u>4947</u> , <u>6569</u> , <u>7534</u> , <u>4985</u> , <u>4913</u>). Notice of Intent to Request Redaction Deadline Due By 8/8/2024. Statement of Redaction Request Due By 8/22/2024. Redacted Transcript Submission Due By 9/3/2024. Transcript access will be restricted through 10/30/2024. (Ramos, Jonathan) Modified on 8/1/2024 (Braithwaite, Kenishia). (Entered: 08/01/2024)
08/01/2024		<u>7572</u>	Letter <i>Rule 2019 Verified Statement</i> Filed by Joseph E. Sarachek on behalf of Ad Hoc Committee of Corporate Creditors. (Sarachek, Joseph) (Entered: 08/01/2024)
08/07/2024		<u>7586</u>	Stipulation / <i>Proposed Joint Stipulation and Agreed Order Between the Post-Effective Date Debtors, Coinbase, the Litigation Administrator, and the Ad Hoc Committee of Corporate Creditors for Appointment of a Mediator</i> Filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) Docket Text Modified on 8/8/2024 (Bush, Brent) (Entered: 08/07/2024)
08/07/2024		<u>7587</u>	Statement filed by Shara Claire Cornell on behalf of United States Trustee. (Cornell, Shara) (Entered: 08/07/2024)
08/08/2024		<u>7588</u>	Joint Stipulation And Agreed Order signed on 8/8/2024 Between The Post-Effective Date Debtors, Coinbase, The Litigation Administrator, And the Ad Hoc Committee of Corporate Creditors For Appointment Of a Mediator. (related document(s) <u>7587</u> , <u>7585</u> , <u>7586</u>) (Rodriguez-Castillo, Maria) (Entered: 08/08/2024)
08/08/2024		<u>7592</u>	Statement / <i>Notice of Upcoming Mediation Regarding Corporate Creditor Motion and Instructions to Participate</i> (related document(s) <u>7588</u> , <u>4911</u>) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/08/2024)
08/29/2024		<u>7652</u>	Transcript regarding Hearing Held on 08/27/2024 At 10:00 AM RE: Update On Avoidance Actions.; Etc. Remote electronic access to the transcript is restricted until 11/27/2024 . The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>7625</u> , <u>7602</u> , <u>7619</u> , <u>7606</u> , <u>7611</u> , <u>7588</u> , <u>7559</u> , <u>7592</u> , <u>7590</u> , <u>7616</u> , <u>7587</u> , <u>7610</u> , <u>7585</u> , <u>7612</u> , <u>7618</u> , <u>7607</u> , <u>7458</u> , <u>7603</u> , <u>7595</u> , <u>7630</u> , <u>7534</u> , <u>7605</u>). Notice of Intent to Request Redaction Deadline Due By 9/5/2024. Statement of Redaction Request Due By 9/19/2024. Redacted Transcript Submission Due By 9/30/2024. Transcript access will be restricted through 11/27/2024. (Ramos, Jonathan) (Entered: 08/29/2024)
08/29/2024		<u>7660</u>	Statement / <i>Post-Effective Date Debtors' Statement Relating to Selection of Coinbase and Determination of the 100 Corporate Creditor Limit for Liquid Cryptocurrency Distributions</i> (related document(s) <u>4911</u>) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 08/29/2024)
08/29/2024		<u>7661</u>	Motion to Authorize / <i>Joint Motion Seeking Entry of an Order (I) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (II) Approving Procedures for Supplemental Corporate Creditor Distributions, and (III) Granting Related Relief</i> filed by Joshua

			Sussberg on behalf of Celsius Network LLC with hearing to be held on 9/12/2024 at 02:00 PM at Videoconference (ZoomGov) (MG) Responses due by 9/5/2024,. (Sussberg, Joshua) (Entered: 08/29/2024)
08/30/2024		<u>7662</u>	<i>Statement Relating to the Selection of Coinbase as Distribution Agent for Liquid Cryptocurrency to Corporate and International Creditors</i> filed by Aaron Colodny on behalf of The Official Committee of Unsecured Creditors. (Colodny, Aaron) (Entered: 08/30/2024)
09/04/2024		<u>7666</u>	Objection / <i>AMENDED Objection to Motion</i> (related document(s) <u>7661</u> , <u>7665</u>) filed by Sean Xue. (Suarez, Aurea) (Entered: 09/05/2024)
09/05/2024		<u>7667</u>	Objection to Motion (related document(s) <u>7661</u>) filed by Shara Claire Cornell on behalf of United States Trustee. (Cornell, Shara) (Entered: 09/05/2024)
09/10/2024		<u>7673</u>	Mediator's Final Report Settled Filed by Mediator. (White, Greg) (Entered: 09/10/2024)
09/11/2024		<u>7675</u>	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order (I) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (II) Approving Procedures for Supplemental Corporate Creditor Distributions, and (III) Granting Related Relief</i> (related document(s) <u>7661</u>) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/11/2024)
09/11/2024		<u>7677</u>	<i>Statement / Post-Effective Date Debtors' Reply in Support of the Joint Motion Seeking Entry of an Order (I) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (II) Approving Procedures for Supplemental Corporate Creditor Distributions, and (III) Granting Related Relief</i> (related document(s) <u>7661</u>) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 09/11/2024)
09/17/2024		<u>7694</u>	Transcript regarding Hearing Held on 09/12/2024 At 2:03 PM RE: Status Update On Distributions and Preference Settlements.; Etc. Remote electronic access to the transcript is restricted until 12/16/2024. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>6892</u> , <u>4938</u> , <u>4923</u> , <u>7660</u> , <u>7667</u> , <u>5196</u> , <u>5195</u> , <u>4928</u> , <u>4919</u> , <u>7675</u> , <u>7661</u> , <u>7557</u> , <u>4970</u> , <u>4946</u> , <u>4921</u> , <u>4954</u> , <u>4935</u> , <u>4835</u> , <u>7663</u> , <u>4917</u> , <u>7591</u> , <u>4786</u> , <u>4953</u> , <u>7555</u> , <u>4276</u> , <u>4922</u> , <u>4950</u> , <u>4967</u> , <u>4986</u> , <u>5197</u> , <u>5594</u> , <u>4912</u> , <u>7536</u> , <u>4956</u> , <u>7554</u> , <u>7571</u> , <u>7666</u> , <u>7608</u> , <u>7677</u> , <u>7551</u> , <u>7676</u> , <u>4988</u> , <u>4974</u> , <u>4914</u> , <u>4966</u> , <u>4944</u> , <u>4957</u> , <u>7528</u> , <u>4968</u> , <u>4945</u> , <u>4952</u> , <u>4918</u> , <u>4934</u> , <u>7562</u> , <u>4964</u> , <u>4958</u> , <u>4264</u> , <u>4960</u> , <u>4939</u> , <u>7665</u> , <u>4920</u> , <u>7530</u> , <u>7538</u> , <u>4929</u> , <u>7524</u> , <u>7659</u> , <u>4976</u> , <u>4963</u> , <u>4961</u> , <u>7523</u> , <u>4940</u> , <u>4959</u> , <u>7620</u> , <u>7537</u> , <u>7535</u> , <u>7673</u> , <u>5194</u> , <u>4911</u> , <u>4916</u> , <u>4947</u> , <u>6569</u> , <u>7575</u> , <u>4985</u> , <u>4913</u>). Notice of Intent to Request Redaction Deadline Due By 9/24/2024. Statement of Redaction Request Due By 10/8/2024. Redacted Transcript Submission Due By 10/18/2024. Transcript access will be restricted through 12/16/2024. (Ramos, Jonathan) (Entered: 09/17/2024)
10/03/2024		<u>7726</u>	Memorandum Opinion, Signed on 10/3/2024, Granting in Part and Denying in Part Joint Motion of Post-Effective Date Debtors, the Ad Hoc Committee of Corporate Creditors, and Coinbase, Inc. and (I) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (II) Approving Procedures for Supplemental Corporate Creditor

			Distributions, (III) Denying Request for \$1.5 Million Payment to Ad Hoc Committee of Corporate Creditors, and (IV) Approving Related Relief. (related document(s) <u>6892</u> , <u>4911</u>) (Anderson, Deanna) (Entered: 10/03/2024)
10/11/2024		<u>7747</u>	Order Signed on 10/4/2024 (I) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (II) Approving Procedures for Supplemental Corporate Creditor Distributions, and (III) Granting Related Relief (Related Doc # <u>7661</u>). (Gomez, Jessica) (Entered: 10/11/2024)
10/17/2024		<u>7754</u>	Application for Final Professional Compensation for Sarachek Law Firm, Creditor's Attorney, period: 3/21/2024 to 10/11/2024, fee:\$1661514.59, expenses: \$593.92. filed by Sarachek Law Firm with hearing to be held on 11/13/2024 at 10:00 AM at Courtroom 523 (MG) Responses due by 11/6/2024,. (Attachments: # <u>1</u> Exhibit Proposed Order # <u>2</u> Exhibit Sarachek Certification # <u>3</u> Exhibit Hourly Invoices) (Sarachek, Joseph) (Entered: 10/17/2024)
10/18/2024		<u>7757</u>	Notice of Hearing on <i>Fee Application of Sarachek Law Firm</i> (related document(s) <u>7754</u>) filed by Joseph E. Sarachek on behalf of Sarachek Law Firm. with hearing to be held on 11/13/2024 at 10:00 AM at Courtroom 523 (MG) Objections due by 11/6/2024, (Sarachek, Joseph) (Entered: 10/18/2024)
11/05/2024		<u>7786</u>	Objection to Motion (related document(s) <u>7754</u>) filed by Sean Xue. (Suarez, Aurea) (Entered: 11/06/2024)
11/12/2024		<u>7810</u>	Memorandum Opinion and Order, Signed on 11/12/2024, Approving in Part and Denying in Part the Final Fee Application of the Sarachek Law Firm. (related document(s) <u>7754</u>) (Anderson, Deanna) (Entered: 11/12/2024)
11/15/2024		<u>7854</u>	Statement / <i>Notice of Commencement of Supplemental Corporate Creditor Distributions</i> (related document(s) <u>7661</u> , <u>7726</u>) filed by Joshua Sussberg on behalf of Celsius Network LLC. (Sussberg, Joshua) (Entered: 11/15/2024)
11/26/2024		<u>7867</u>	Notice of Appeal (related document(s) <u>7810</u> , <u>7726</u> , <u>7747</u>) filed by Zachary Evan Mazur on behalf of Ad Hoc Committee of Corporate Creditors. Appellant Designation due by 12/10/2024, (Attachments: # <u>1</u> Exhibit A – Memorandum Opinion Granting in Part and Denying in Part Joint Motion # <u>2</u> Exhibit B – Order Authorizing Supplemental Distribution # <u>3</u> Exhibit C – Memorandum Opinion and Order Approving in Part and Denying in Part the Final Fee Application # <u>4</u> Exhibit Civil Cover Sheet)(Mazur, Zachary) (Entered: 11/26/2024)
12/10/2024		<u>7881</u>	Designation of Contents (appellant). <i>to be Included in the Record on Appeal and Statement of Issues</i> (related document(s) <u>7867</u>) filed by Zachary Evan Mazur on behalf of Ad Hoc Committee of Corporate Creditors. Appellee designation due by 12/26/2024, (Mazur, Zachary) (Entered: 12/10/2024)